

# MIVEN MACHINE TOOLS LIMITED

Registered Office: C/o. Miven Mayfran Conveyors Private Limited,  
Sirur's Compound, Karwar Road,  
Hubli – 580024, Karnataka, India; Tel: +91 836-2212201;  
Fax: N.A; Email: [mmtsecretarial@gmail.com](mailto:mmtsecretarial@gmail.com);  
Website: [www.mivenmachinetools.com](http://www.mivenmachinetools.com);  
Corporate Identification Number: L29220KA1985PLC007036

This Advertisement is being issued by, Saffron Capital Advisors Private Limited (“**Manager to the Offer**”), on behalf of, Katta Sundeep Reddy (“**Acquirer 1**”) and Sahil Arora (“**Acquirer 2**”), (hereinafter collectively referred to as “**Acquirers**”) in respect of the open offer (“**Offer**”) to acquire shares of Miven Machine Tools Limited (“**Target Company**”).

## Kind Attention- Physical Shareholders

Eligible Shareholders holding Equity Shares in physical form and who have not received the physical copy of LOF for any reason whatsoever, may send request to Registrar & Transfer Agent to the Open Offer, **Skyline Financial Services Private Limited** at [ipo@skylinerta.com](mailto:ipo@skylinerta.com) and avail soft copy of the Letter of Offer (“**LOF**”) Alternatively, Eligible Shareholders may also download the soft copy of LOF from the website of SEBI [www.sebi.gov.in](http://www.sebi.gov.in) or Manager to the Offer, [www.saffronadvisor.com](http://www.saffronadvisor.com) or BSE, [www.bseindia.com](http://www.bseindia.com).

Eligible Shareholders are required to refer to the Section titled “Procedure for Acceptance and Settlement of the Offer” at page 28 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

Capitalised terms used but not defined in this Advertisement shall have the same meanings assigned to such terms in the Public Announcement and/or the Detailed Public Statement and/or LOF and/or Corrigendum. The Acquirers accept full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirers as laid down in SEBI (SAST) Regulations, 2011.

Issued by the Manager to the Offer on behalf of the Acquirers

**SAFFRON**

••••• *energising ideas*

## SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

Corporate Identification Number: U67120MH2007PTC166711

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SEBI Registration Number: INM 000011211

Validity of Registration: Permanent

Contact Person: Pooja Jain/Vipin Gupta

Place: Gurugram

Date: November 23, 2023